



# LANCASTER KNOX

CHARTERED TAX ADVISERS





# TAILORED ADVISORY SERVICES

Lancaster Knox is a firm of Chartered Tax Advisers who specialise exclusively in providing tax, trust and family office advice.

Our services are tailored to the exacting needs of high net worth individuals, entrepreneurs and their families. We offer robust, flexible and practical advice to address significant tax and lifestyle events that private clients encounter, delivered by an expert team of leading professionals.

We pride ourselves on the service that we offer and jealously guard our reputation with both clients and their professional advisers. Integrity, trust and discretion is assured at Lancaster Knox.





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# PRESERVING WEALTH

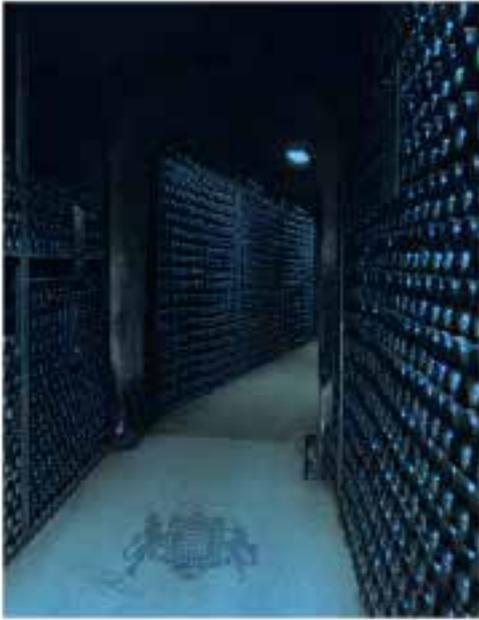
Our professional services appeal to a wide range of clients: from those who are content to maintain and preserve their existing portfolio of assets and business interests, to those who wish to diversify and further expand their wealth. Our clients' tax arrangements are inherently complex and we take a pragmatic, pro-active approach to their affairs.

Each client receives the services of a highly experienced professional tax adviser who can consider a wide range of influences both locally and internationally. Where appropriate we consult with independent Tax Counsel and other external specialists to deliver advice of the very highest standard.

Preserving wealth is at the core of our tax, trust and family office advisory service and an ethos we carry with pride. By focusing solely on private clients and employing some of the most highly-regarded experts in the industry, we seek to achieve the best possible outcomes for our clients.









# BESPOKE SOLUTIONS

Our services are tailored to the individual needs of each client. Whether providing specialist advice on a transactional matter, or establishing a long-term strategy for preserving wealth, our areas of specialism include:

- Residence and Domicile
- Buying, holding and selling real estate
- Inheritance Tax and complex estates
- Advising on, establishing and managing UK and non-UK trusts
- Family Office and Private Office services
- Capital Gains Tax for investors and entrepreneurs
- HMRC Investigations and Dispute Resolution

Our advice takes account of our clients' entire circumstances, rather than looking at any single area in isolation. In working with Lancaster Knox, clients can be assured that their interests are being represented to the highest standard.





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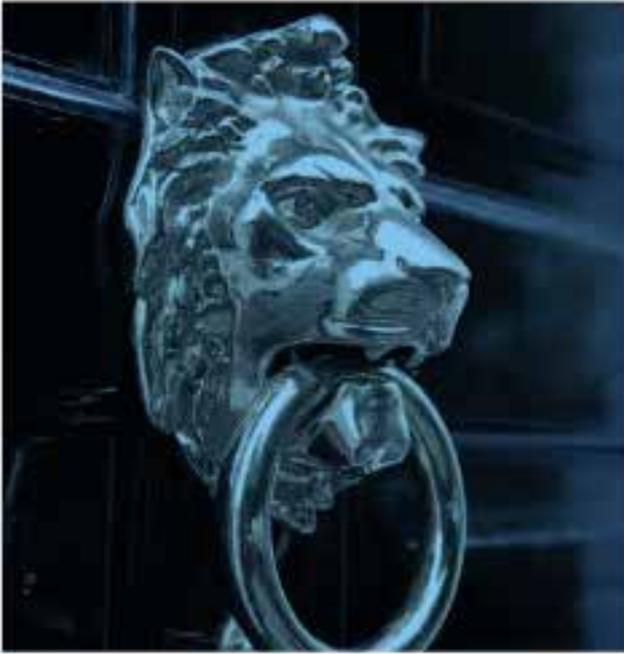
# ABOUT LANCASTER KNOX

The services offered by Lancaster Knox originally derived from the needs for a tax specialist to support the family office within the Knox group of companies. We therefore understand the exacting needs of private clients and the importance of discretion.

The Knox group of companies is an independent, dynamic group of businesses, employing over 250 people. This innovative group of companies offer investment, fiduciary, asset management, financial and family office services to a diverse and expanding client base. This collective strength offers our clients unique access to specialists and enables us to provide cross-tax and wider support to both HNW individuals, larger group companies and family offices.

Lancaster Knox is often instructed directly by clients, but also works closely with professional advisers such as trustees, accountants, solicitors and wealth managers. Lancaster Knox is registered with the Chartered Institute of Taxation as a firm of Chartered Tax Advisers.







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# DISCREET APPROACH

Our approach is to provide bespoke advice discreetly, having particular regard for the specific nature and circumstances of the client. We take a collaborative approach, spending the necessary time to understand the client's background, current situation and future aspirations.

Our team explores the immediate and wider issues facing clients and their families before offering bespoke advice that will take account of all the circumstances at hand and Lancaster Knox's extensive experience and expertise.

We welcome your enquiry regarding your circumstances and look forward to working with you.

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